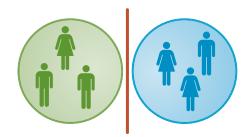


# **Team Blueprint**

Discuss each of these questions and, as a group, decide on what is the most appropriate approach for your situation.

## Goals (Team Charter)

- 1. Team purpose why does this team exist?
  - » What are the critical success factors that will translate the purpose into action?
  - » What do we want to change?
  - » What are our core values?
  - » What gives energy and urgency to the team?
- 2. Context who are we accountable to and who do we need to connect with?
  - » Who are our clients and customers?
  - » What will they gain from this work?
  - » How will we engage our stakeholders?
- 3. Goals what specific outcomes will we achieve?
  - » How will the team members be engaged in the goal creation process to increase their ownership of the outcomes?
  - » How will team goals be shared with the organization?



## Roles

- 1. Which team members fill what specific roles?
  - » How is that information shared across the team?
- 2. Which team members complete what specific processes?
  - » How will expectations be discussed to avoid duplication or overlooking specific tasks?
- 3. What are the skills within the team?
  - » What are our unique capabilities?

### Process

- 1. Meetings
  - » Has the team agreed on frequency, time, and place?
  - » What is the expectation for attendance, substitutions, and quorums?
  - » Who ensures that the team has the needed equipment and materials?
  - » Who manages the construction of the agenda, rules for presentations, and distributes
  - » information prior to the meeting?
  - » Who facilitates the meeting?
- 2. Decision making and problem solving
  - » How are decisions made by the group?
  - » What problem-solving tools and processes are used by the group?
- 3. Communications and follow-up from the meeting
  - » What are the expectations about communications from the meeting to missing team members and the rest of the organization?
  - » How are key decisions, actions, and assignments tracked and communicated to those involved?
  - » Is there any formal recording process such as minutes?
  - » How are action items followed up and by whom?

#### Interpersonal

- 1. The team should establish norms on how to handle:
  - » Candor and trust in communications and relationships
  - » Flexibility when dealing with other team members
  - » Sensitivity when dealing with other team members
  - » Creativity when dealing with other team members
  - » How to handle conflicts with other team members